



Meeting Minutes May 25th, 2021 CPA Presentation + Panel

Call to Order: A UAS general meeting was held on May 25th, 2021 at 6:30 PM. This meeting was held virtually, on Zoom.

Attendees:

1. Executive Board: All present.
2. Invitees:
 - a. Presentation
 - i. Amy La, Becker (ala@becker.com)
 - ii. Carla Ng, Wiley (cng2@wiley.com)
 - iii. Grace Ha, Roger CPA (gha@uworld.com)
 - b. Panel
 - i. Rebecca Sonn
 - ii. Hayden Hill
 - iii. Jessica Henley

Meeting Notes:

Kevin Tam opened the meeting.

Representatives from Becker, Wiley, and Roger presented about the CPA requirements and exam format. You must have 180 quarter units to sit while you need 225 for licensure. After graduating, you must have your transcripts *directly* sent to the California Board of Accountancy. In 4-8 weeks, you will receive your Notice to Schedule your exams. From there, you have 18 months to pass all 4 parts of the exam. You must also pass an ethics exam and complete 1 year of experience under a licensed CPA before you can be licensed.

The UCSB Economics Career Connection is an excellent resource regarding the educational requirements for the CPA exam.

The 4 exams are FAR, BEC, AUD, and REG. Each is 4 hours, for a total of 16 hours. You take the parts separately so there is no need to study for each all at the same time! Please note for freshmen that the CPA exam is scheduled to change in 2024.

Becker offers a variety of study formats. Please contact Amy for more information.



Meeting Minutes May 25th, 2021

CPA Presentation + Panel

Roger CPA has partnerships with a variety of firms, including, but not limited to, Deloitte, Frank Rimerman, and others. Roger CPA has a 91% pass rate, according to their data.

Wiley also offers a variety of study materials. Please contact Carla for more information.

Rebecca, Hayden, and Jessica answered a variety of questions about their exam experiences.

Adjournment:

Kevin Tam adjourned the meeting.

Confirmed by:

Logan Sy

5/25/2021

Logan Sy
Internal Vice President, Undergraduate Accounting Society
2020-2021

Date