

# UAS: KPMG Meeting Minutes

## Call to Order

A meeting hosted by KPMG was held on 1/30/18

## Attendees

- Executive Board: all members present
- KPMG: Lauren Marker, UCSB Lead Campus Recruiter, [lmarker@kpmg.com](mailto:lmarker@kpmg.com)  
Cortney Brazil, SF Campus Recruiter, [cbrazil@kpmg.com](mailto:cbrazil@kpmg.com)  
Angela Wong, LA Audit Primary Recruiter, [achou@kpmg.com](mailto:achou@kpmg.com)  
Liz Trevor, LA Tax Primary Recruiter, [etrevor@kpmg.com](mailto:etrevor@kpmg.com)  
Erick Lankey, Audit Senior Associate, [elankey@kpmg.com](mailto:elankey@kpmg.com)  
JD Peralta Lemus, Audit Associate, [jperaltalemus@kpmg.com](mailto:jperaltalemus@kpmg.com)  
Daniela Martinez, Audit Associate, [danielamartinez@kpmg.com](mailto:danielamartinez@kpmg.com)  
Keith Catlow, BTS Managing Director, [kcatlow@kpmg.com](mailto:kcatlow@kpmg.com)  
Jim Eubanks, BTS Senior Manager, [jeubanks@kpmg.com](mailto:jeubanks@kpmg.com)  
Dani Hanabusa, Deal Advisory Director, [dhanabusa@kpmg.com](mailto:dhanabusa@kpmg.com)

## Discover KPMG: What is Audit, Tax, and Advisory?

- Discover Program
  - Two-day in-office program with many networking opportunities
  - LA (July 12-13), OC (July 12-13), SF (June 25-27 and July 10-11), Silicon Valley (July 10-11 and Aug 2-3)
  - Interviews: March 5 on campus
    - Same application for local and international
    - Must accept internship offer for the following summer
- What is Audit?
  - Opportunities to serve multi-billion dollar global companies
  - Need to think critically in a career that is challenging and extremely dynamic
- What is Tax (BTS)?
  - Countless opportunities in different areas of tax
  - More similar to audit than not: works in teams, works directly with clients, ability to work remotely or at client site
- What is Advisory (Deal Advisory)?
  - Financial advisory services for mergers, acquisitions, and financings (both sides)
  - Help companies analyze the risks and opportunities of proposed transactions
- Resources: Twitter, Facebook, YouTube, Instagram

## Adjournment

Rebecca Sonn makes a motion to adjourn the meeting, agreed upon at 7:46.



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Internal Vice President  
Undergraduate Accounting Society

2/1/18

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Date of Approval